

# STRATEGIC PLAN REVIEW

## PROJECT TIMELINE

Based on an intent to adopt a Strategic Plan prior to the next Annual Business Plan & Budget process

November/December/ January/February	March	April	June	July	August	August	September	October/Nov	November
<b>Strategic Management Framework</b>	<b>Finances, Services, &amp; Assets Discussion</b>	<b>Proposed Project Approach and Preliminary structure</b>	<b>State of the City data and information analysis</b>	<b>Vision and Preliminary Themes Engagement with Community</b>	<b>Refining Strategic Plan and impact on Strategic Management Framework</b>	<b>ADOPT Pre Engagement Feedback</b>	<b>ADOPT Draft for Community engagement</b>	<b>ADOPT Community Engagement Feedback</b>	<b>ADOPT Final Document</b>
<b>30 Nov, 24 Jan, 7 and 20 Feb</b>	<b>4 March</b>	<b>18 April</b>	<b>18 July</b>	<b>25 July</b> Engage 28 July – 11 Aug	<b>15 and 22 August</b>	<b>22 August</b>	<b>12 September</b> Engage 15 Sept–30 Oct Min 6 weeks	<b>14 Nov</b>	<b>21 November 12 December</b>
Elected Member Portal, Training and Workshops	Elected Member Portal, Training and Workshops	Elected Member Portal, Training and Workshops	Elected Member Portal Committee Workshop/ Council Decision	Elected Member Portal Committee Workshop and Council Decision	Committee / Council Decision	Committee / Council Decision	Council Decision	Council Decision	Committee / Council
<b>Workshops Focus</b>	<b>Workshop Focus</b>	<b>Workshop Focus</b>	<b>Workshop Focus</b>	<b>Workshop Focus</b>	<b>Workshop Focus</b>	<b>Meeting Focus</b>	<b>Workshop Focus</b>	<b>Meeting Focus</b>	<b>Meeting Focus</b>
Introduction to: • Strategy, Finance and Assets • Strategic Plan and Services • Strategic Management Framework • Research and Engagement	Introduction to: • Services and Program Plans • Asset Management Plans and Capital projects • Budgets, revenue, borrowings and debt • Long Term Financial Plans	Provision of the proposed Strategic Plan project approach and timelines  Elected Member discussion on structure of plan and timeframe to deliver  Community Engagement discussion  <i>*Administration will continue with Project delivery in May</i>	Administration to present data, insights and analysis on the city that will support planning for strategic outcomes.  Early discussion on key themes/focus areas	Vision & theme development discussions  Endorsement of initial community pre-engagement approach to be conducted in August (commissioning McGregor to conduct 800 person survey to inform development of the Strategic Plan)	Refine Vision and Themes  Discuss Key Actions or Measures  Endorse structure for the Strategic Plan and seek input including measures and review.  Council feedback on: service, program, finance and asset impact of strategic plan  <i>*Likely to require out of session workshop</i>	Consider community feedback and analysis  Adopt engagement feedback and consider how this impacts Strategic Plan  Share engagement approach for Draft Strategic Plan	Further refine the Vision, Themes, Key Actions and Measures as a result of feedback  Endorse the Draft Strategic Plan for Community Consultation from 15 September to 13 October  <i>*Likely to require out of session workshops</i>	Consider community feedback and analysis  Adopt engagement feedback and consider how this may impact the formation of the Strategic Plan  Discuss the impact of proposed changes to Strategic Plan Draft based on community feedback	Committee feedback and Council endorsement of the Final Draft Strategic Plan